



SAN DIMAS
— O P T O M E T R Y —

WELCOME TO SAN DIMAS OPTOMETRY

DATE: ____/____/____

Suzan Burmahan, O.D.

PATIENT INFORMATION

PATIENT NAME: _____
LAST

FIRST M.I.

ADDRESS: _____

CITY/STATE/ZIP: _____

HOME #: (____) ____ - ____ CELL #: (____) ____ - ____

AGE: ____ DATE OF BIRTH: ____/____/____ SEX: ☐ M ☐ F

OCCUPATION: _____

SOCIAL SECURITY #: ____/____/____

EMPLOYER/SCHOOL: _____

RESPONSIBLE PARTY: ☐ SELF ☐ SPOUSE ☐ PARENT ☐ OTHER _____

WORK #: (____) ____ - ____

NAME: _____ DATE OF BIRTH: ____/____/____

E-MAIL: _____

(Parent/Guardian)

SOCIAL SECURITY #: ____/____/____

HOBBIES: _____

How did you hear about us? ☐ Google ☐ Insurance Listing ☐ Yelp ☐ Friend/Relative ☐ Other _____

EYE HEALTH HISTORY

Date of Last Eye Exam: _____

Do you or have you had any of the following:

REASON FOR VISIT TODAY: _____

Do you wear glasses? ☐ Yes ☐ No
☐ All the time ☐ Reading/Computer ☐ Driving/Distance

Do you wear contacts or have in the past? ☐ Yes ☐ No

What type/brand? _____

Describe any problems with the contacts: _____

Current Eye Drops (please list): _____

Are you interested

☐ Contact Lenses ☐ Laser Surgery

- | | |
|---|--|
| ☐ Amblyopia (lazy eye) | ☐ Flashes of light |
| ☐ Blurred Distance Vision | ☐ Floaters/spots |
| ☐ Blurred Near Vision | ☐ Glaucoma |
| ☐ Cataracts | ☐ Headaches / Migraines |
| ☐ Color Vision Defect | ☐ Itchy Eyes |
| ☐ Crossed Eyes (Strabismus) | ☐ Macular Degeneration |
| ☐ Double Vision | ☐ Red Eyes |
| ☐ Dry Eyes | ☐ Retinal Detachment |
| ☐ Eye Infection | ☐ Watery Eyes |
| ☐ Eye Strain | |
| ☐ Eye Injury: Type? _____ When? _____ | |
| ☐ Eye Surgery: Type? _____ When? _____ | |
| ☐ Other _____ | |

MEDICAL HISTORY

Date of Last Physical: _____ Name of Primary Care Physician: _____ PCP Phone Number: _____

Do you currently, or have you ever had any of these conditions? If yes, please mark the box and describe if necessary.

- | | | | |
|---|---|--|---|
| ☐ Fever, Weight Loss/Gain _____ | ☐ Asthma _____ | ☐ Heart Condition _____ | ☐ Muscle/ Joint Pain _____ |
| ☐ Skin Conditions _____ | ☐ Sinus Problems _____ | ☐ High Blood Pressure _____ | ☐ Anemia / Bleeding Problems _____ |
| ☐ Cancer _____ | ☐ Chronic Bronchitis _____ | ☐ High Cholesterol _____ | ☐ Psychiatric Problems _____ |
| ☐ Seizures _____ | ☐ Emphysema _____ | ☐ Gastrointestinal _____ | ☐ Pregnant/ Nursing _____ |
| ☐ Thyroid/other gland disorder _____ | ☐ Diabetes: ☐ Type I ☐ Type2 | ☐ Kidney Disorders _____ | ☐ Other _____ |
| ☐ Allergies/HayFever _____ | Last Blood Sugar _____ | ☐ Arthritis/ Rheumatoid _____ | |

Current Medications: _____

Allergies to Medications: _____

Do you use tobacco products? ☐ YES ☐ NO

Do you drink alcohol? ☐ YES ☐ NO

☐ Occasionally Do you use recreational drugs? ☐ YES ☐ NO

FAMILY HISTORY

Does any family member (parents, grandparents, siblings, children; living or deceased) have the following conditions? If yes, please mark box and indicate which family member.

☐ Amblyopia (lazy eye) _____
☐ Blindness _____
☐ Cataract _____
☐ Color Vision Defect _____
☐ Crossed Eyes (Strabismus) _____
☐ Glaucoma _____

☐ Macular Degeneration _____
☐ Arthritis _____
☐ Cancer _____
☐ Diabetes _____
☐ Heart Condition _____
☐ High Blood Pressure _____

☐ Kidney Disease _____
☐ Lupus _____
☐ Stroke _____
☐ Thyroid Disorder _____
☐ Other _____

PRIMARY VISION INSURANCE

IF INSURED IS OTHER THAN SELF, LIST **INSURED** INFORMATION:

☐ VSP ☐ EyeMed ☐ Medi-Cal ☐ Medicare ☐ None ☐ Other _____

NAME: _____
LAST FIRST MI RELATIONSHIP: _____

DATE OF BIRTH: ____/____/____ SS #: ____/____/____ MEMBER ID #: _____

IS PATIENT COVERED UNDER ADDITIONAL VISION INSURANCE? ☐ YES ☐ NO

☐ VSP ☐ EyeMed ☐ Medi-Cal ☐ Medicare ☐ None ☐ Other _____

NAME: _____
LAST FIRST MI RELATIONSHIP: _____

DATE OF BIRTH: ____/____/____ SS #: ____/____/____ MEMBER ID #: _____

PRIMARY MEDICAL INSURANCE

☐ HMO ☐ PPO ☐ Kaiser ☐ OTHER: _____

SUBSCRIBER'S NAME: _____
LAST FIRST MI INSURANCE COMPANY NAME: _____

MEMBER ID #: _____ GROUP #: _____ PHONE #: (____) _____ - _____

PRACTICE POLICIES & INSURANCE ASSIGNMENT AND RELEASE AUTHORIZATION

☐ I certify that I, and/or my dependents, have coverage with the above named insurance(s) and assign my insurance benefits payable to **San Dimas Optometry**. I understand that I am financially responsible for all charges whether or not paid by insurance. **I authorize the use of my signature** on all insurance submissions and consent to the use and disclosure of my health care information to the above-named Insurance Company(ies) for the purpose of obtaining payment for services and determining insurance benefits.

☐ Orders for ophthalmic products and services are custom to each patient; therefore, **ALL SALES ARE FINAL**. A \$50 charge will be applied to your account for any disputed Credit Card or Care Credit charges, regardless of the outcome determined by the credit card or Merchant Services Company.

☐ Returns or exchanges for **contact lens boxes** that are in resalable condition require approval and are subject to a 15% restocking fee.

☐ Contact lens prescriptions require a yearly evaluation, which is **in addition to** an eyeglass exam. The evaluation fees range from **\$89 - \$189** depending on the complexity of your prescription and insurance. This fee includes one pair of trial contact lenses and any necessary follow-up visits. The evaluation fee is **due at the time of service**. **Additional fees may apply if:**

1. Follow-up care is not completed within **three months** from the evaluation date.
2. The Doctor needs to refit to a different prescription or brand.
3. The Doctor needs to treat related infections and/or complications.

I agree with the policies above and certify that the given information is correct to the best of my knowledge. **My signature below indicates that I understand and accept all office policies.**

SIGNATURE (Patient or Guardian)

DATE

Doctor's Review Initial

Thank you for your time!